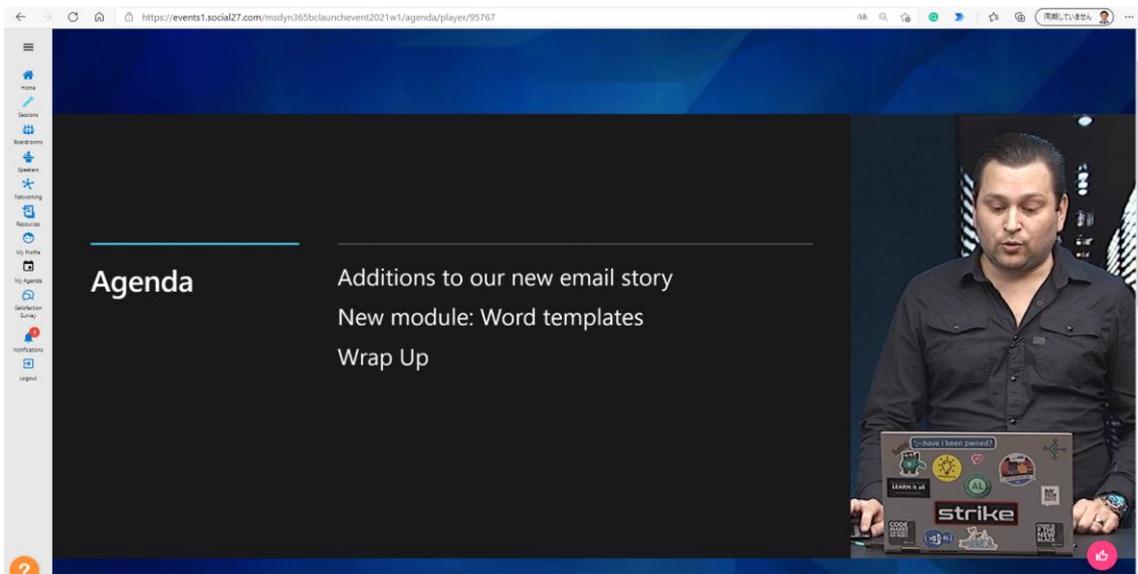
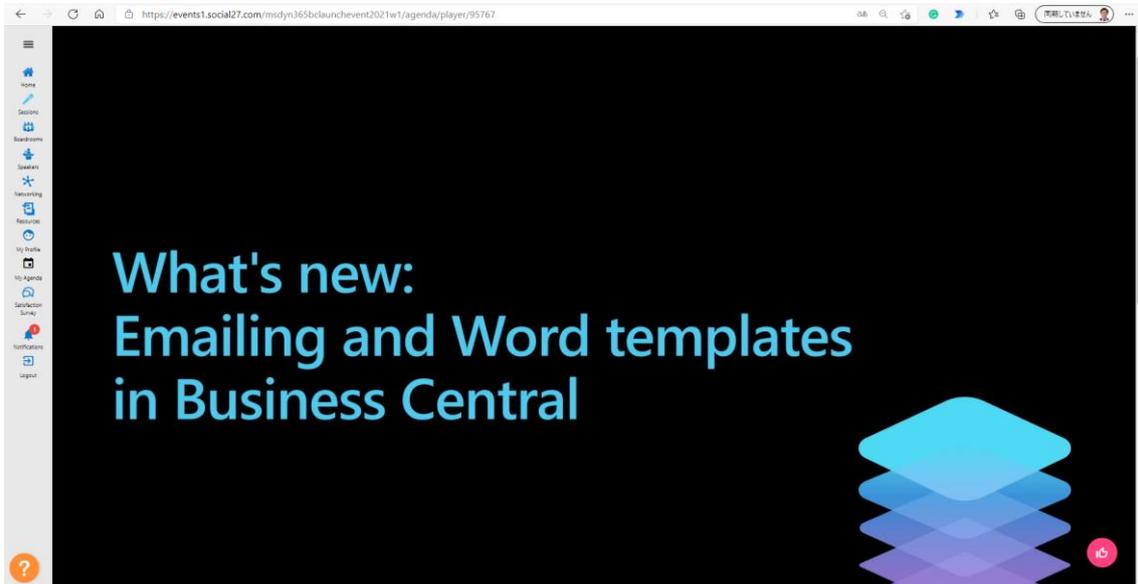


Emailing and Word templates



https://events1.social27.com/msdyn365bclaunchevent2021w1/agenda/player/95767

Email



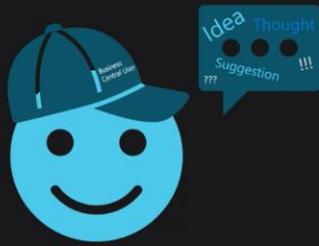
https://events1.social27.com/msdyn365bclaunchevent2021w1/agenda/player/95767

5 months ago we introduced our new email story...

-  Secure Exchange Connection
-  Multiple Accounts / Scenarios
-  Send as "Current User"
-  Rich-Text Editor
-  Email Activity



https://events1.social27.com/msdyn365bclaunchevent2021w1/agenda/player/95767



Amazing reception and uptake



https://events1.social27.com/msdyn365bclaunchevent2021w1/agenda/player/95767

This wave, even more enhancements are coming!



Attachments are stored as media



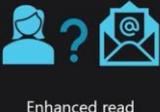
Support for large attachments



OAuth2 for SMTP



Link between entities and sent emails



Enhanced read permission control



Forwarding of attachments



https://events1.social27.com/msdyn365bclaunchevent2021w1/agenda/player/95767

Demo

New email features in action



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CRONUS International Ltd. Finance - Cash Management

Customers Vendors Items Bank Accounts Chart of Accounts

Get started

Hi, ready to set up your business?

We've prepared a few activities to get you and your team quickly started.

[Get started](#) [Back to checklist](#)

Tell me what you want to do

- Go to Pages and Tasks
 - > Email Accounts Administration
 - > Set Up Email Administration
- Go to Reports and Analysis
 - > Bank Accounts - Detail final Balance Reports and Analysis

Didn't find what you were looking for? Try exploring

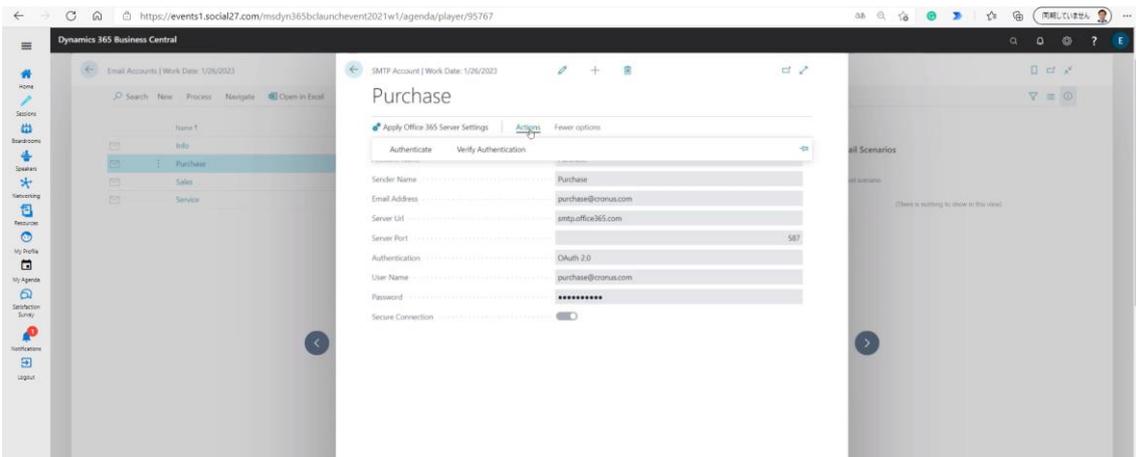
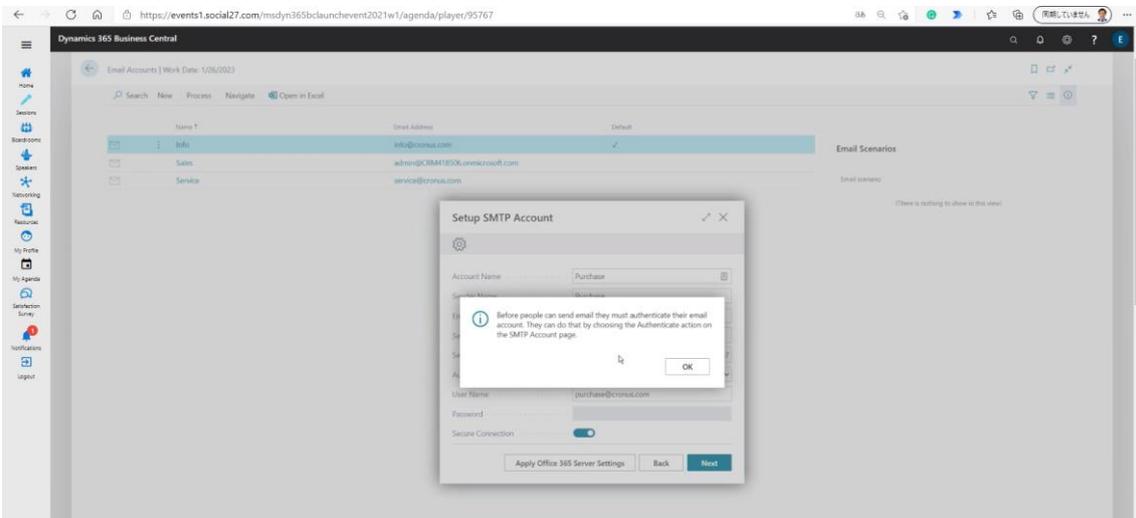
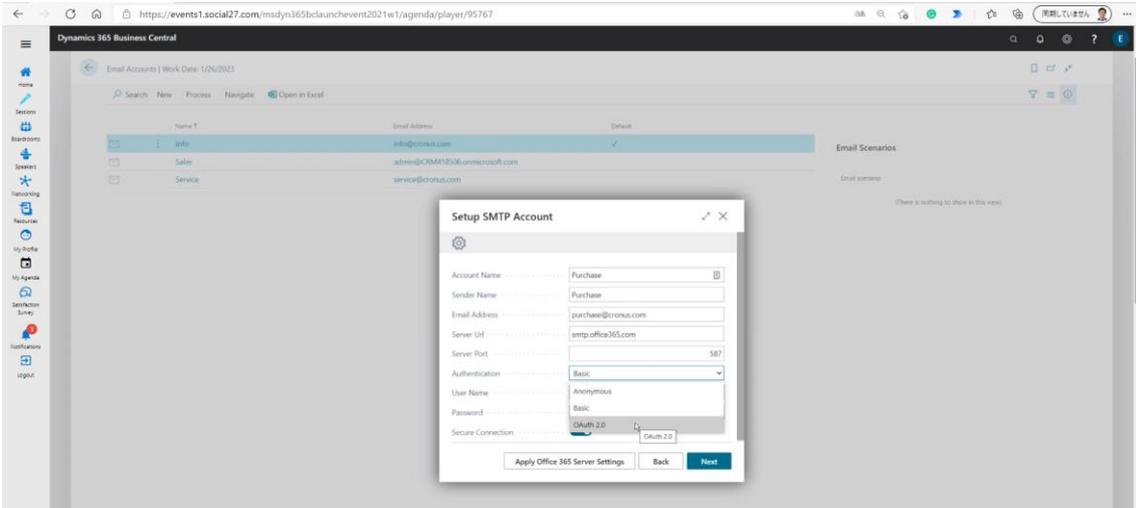
Activities

Sales This Month	Customer Sales Invoice Amount	Customer Purch. Invoice Amount
£89,246	£168,282	£81,873
See more	See more	See more

Ongoing Sales			Ongoing Purchases			Payments			Incoming Documents	
Sales Quotes	Sales Orders	Sales Invoices	Purchase Orders	Ongoing Purch. Invoices	Purch. Invoices - Next Week	Unprocessed Payments	Average Collec. Days	Outstanding V. Invoices	My Incoming Documents	Product Videos
0	42	1	21	0	23	0	11.7	32	1	Product Videos

User Tasks Email Status Approvals Self-Service

OAuth 2.0



https://events1.social27.com/msdyn365bclaunchevent2021w1/agenda/player/95767

Dynamics 365 Business Central

CRONUS International Ltd. Finance Cash Management Sales Purchasing Setup & Extensions

Posted Sales Invoices: All Search Delete Invoice Navigate Correct Print/Send Open in Excel Actions Related Filter options

No.	Customer No.	Customer Name	Currency Code	Due Date	Billing To	Remaining Amount	Location Code	No. Posted	Closed	Cancel.	Correct.
103027	35451236	Gagn & Geman	ISK	2/1/2023	164.00	86,164.00	YELLOW	1	No		
103026	35963852	Heimilspýði	ISK	1/31/2023	117.25	203,417.25	YELLOW	1	No		
103025	47563218	Klúbben	NOK	2/3/2023	726.73	114,726.73	YELLOW	0	No		
103024	20000	Selargjornir Ltd.		1/30/2023	916.26	1,145.33		0	No		
103023	01445544	Progressive Home Furnishings	USD	2/4/2023	2,310.38	2,310.38	YELLOW	1	No		
103003	30000	John Haddock Insurance Co.		1/31/2023	5,454.00	5,999.40		0	No		
103002	20000	Selargjornir Ltd.		2/6/2023	6,337.98	6,971.78		3	No		
103001	10000	The Cannon Group PLC		2/3/2023	7,438.50	8,182.35	BLUE	2	No		
103022	4697889	Englands Kontorsmöbler AB	SEK	1/31/2023	6,807.56	6,807.56	YELLOW	0	No		
103021	49633663	Autohaus Mielberg KG	EUR	1/28/2023	1,441.31	1,441.31	GREEN	0	Yes		
103020	10000	The Cannon Group PLC		2/7/2023	3,281.50	4,101.88	BLUE	1	No		
103000	32656365	Antarctcopy	EUR	1/23/2023	3,999.38	3,999.38	YELLOW	2	No		
103019	20000	Selargjornir Ltd.		1/29/2023	172.66	215.83		3	No		
103021	30000	John Haddock Insurance Co.		1/31/2023	688.90	861.13	BLUE	0	No		
103018	20000	Selargjornir Ltd.		1/25/2023	629.92	787.40		3	No		
103017	43687129	Designstudio Grunden	EUR	2/13/2023	3,868.23	3,868.23	RED	0	No		
103016	42147258	BYT-KOMPLET s.r.o.	CZK	2/13/2023	60,218.65	60,218.65	RED	0	No		
103015	10000	The Cannon Group PLC		2/5/2023	6,615.23	8,266.04	BLUE	1	No		

Details Attachments (0) Notes +

Editor

https://events1.social27.com/msdyn365bclaunchevent2021w1/agenda/player/95767

Dynamics 365 Business Central

CRONUS International Ltd. Finance Cash Management Sales Purchasing Setup & Extensions

Posted Sales Invoices: All Search Delete Invoice Navigate Correct Print/Send Open in Excel Actions Related Filter options

Edit - CRONUS International Ltd. - Sales Invoice 103001

Send Email Discard Draft Attach File Attach File From Source Show Source

Attach files, such as documents or images, to the email, coming from the Source Documents

Email Details

From: Sales (admin@CRM410506.onmicrosoft.com)

To: info@cannongroupplc.com

Subject: CRONUS International Ltd. - Sales Invoice 103001

Message:

Bill to Customer No. 10000

Invoice

Hello The Cannon Group PLC

Thank you for your business. Your invoice is attached to this message.

Invoice No.	Due Date	Total
103001	February 23, 2023	8,182.35

Attachments Manage

Filename: Sales Invoice 103001.pdf

https://events1.social27.com/msdyn365bclaunchevent2021w1/agenda/player/95767

Dynamics 365 Business Central

CRONUS International Ltd. Finance Cash Management Sales Purchasing Setup & Extensions

Posted Sales Invoices: All Search Delete Invoice Navigate Correct Print/Send Open in Excel Actions Related Filter options

Edit - CRONUS International Ltd. - Sales Invoice 103001

Send Email Discard Draft Attach File Attach File From Source Show Source

Email Details

From: Sales (admin@CRM410506.onmicrosoft.com)

To: info@cannongroupplc.com

Subject: CRONUS International Ltd. - Sales Invoice 103001

Message:

Bill to Customer No. 10000

Invoice

Hello The Cannon Group PLC

Thank you for your business.

Invoice No.	Due Date	Total
103001	Feb	8,182.35

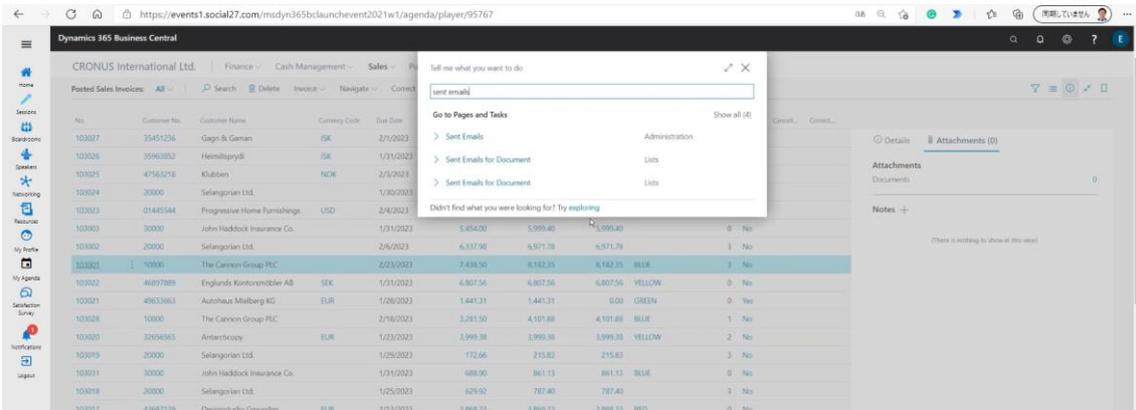
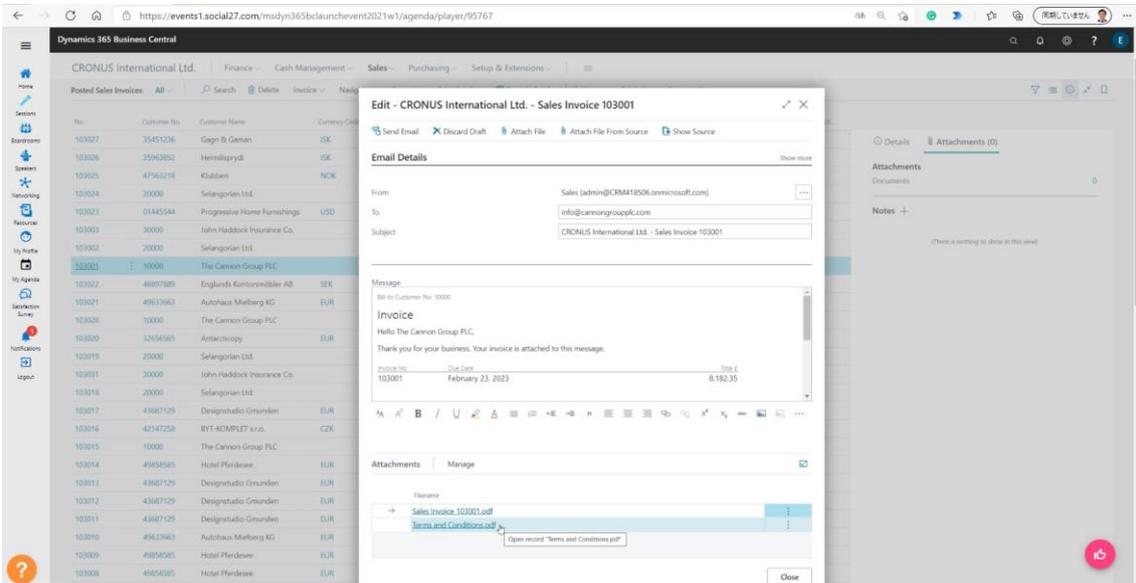
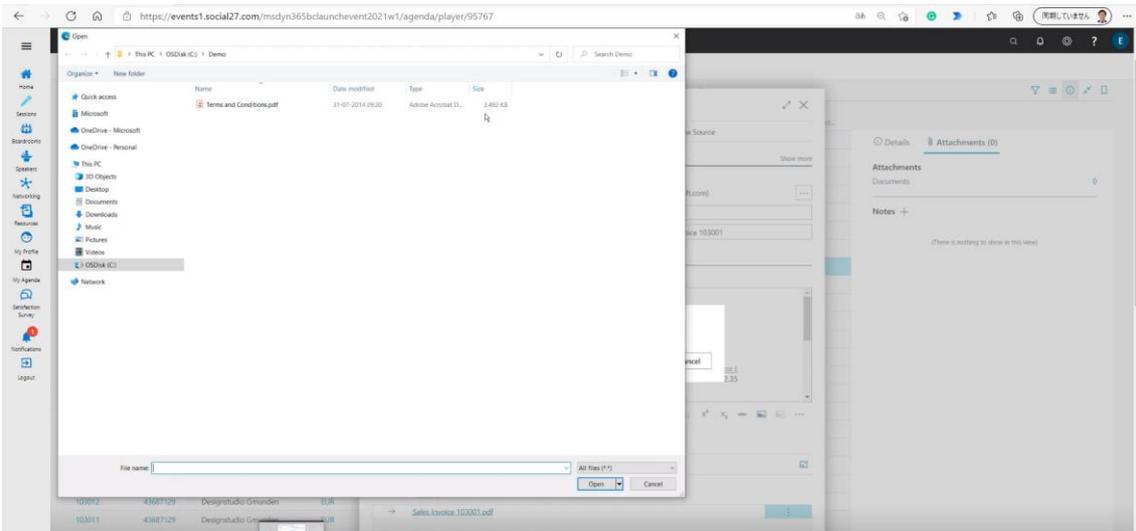
Attachments Manage

Filename: Sales Invoice 103001.pdf

Upload

Choose... Cancel

More than 3m



https://events1.social27.com/msdyn365bclaunchevent2021w1/agenda/player/95767

Dynamics 365 Business Central

CRONUS International Ltd

Posted Sales Invoices: All

No.	Customer No.	Description
103027	35451276	CRONUS International Ltd.
103026	35903852	CRONUS International Ltd.
103025	47561278	CRONUS International Ltd.
103024	30000	
103023	01442544	
103003	30000	
103002	20000	
103001	18000	
103022	46897889	
103021	49613963	
103020	10000	
103020	32656565	
103019	20000	
103021	30000	
103018	20000	
103017	43687129	
103016	42147258	
103015	10000	
103014	49613963	
103013	43687129	
103012	43687129	
103011	43687129	
103010	49613963	
103009	49613963	

Send Emails | Work Date: 1/30/23

CRONUS International Ltd. - Sales Invoice 103001

Resend Edit and Send Show Source

Email Details

From: Sales (admin@CRM18506.crmicoft.com)

To: info@cannongroup.com

Subject: CRONUS International Ltd. - Sales Invoice 103001

Message

Hi Hi Customer No. 10300

Invoice

Hello The Cannon Group PLC

Thank you for your business. Your invoice is attached to this message.

Invoice No.	Due Date	Total
103001	February 23, 2023	£,182.35

If we receive the payment before 01/31/23, you are eligible for a 2% payment discount.

Attachments

Filename
Sales Invoice 103001.pdf
Terms and Conditions.pdf

https://events1.social27.com/msdyn365bclaunchevent2021w1/agenda/player/95767



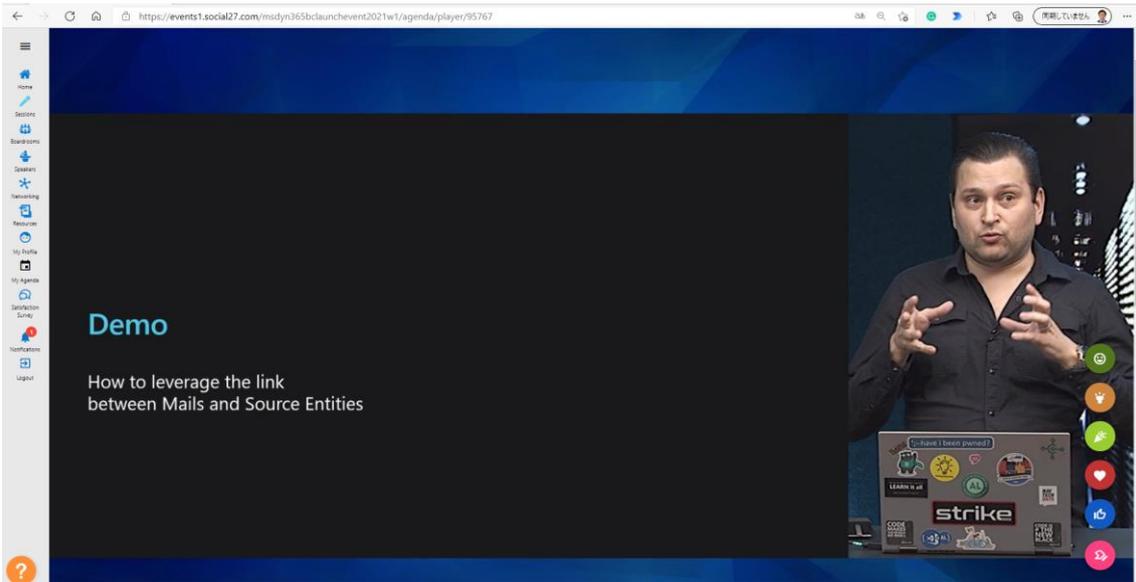
Keep them coming:
aka.ms/BCIdeas



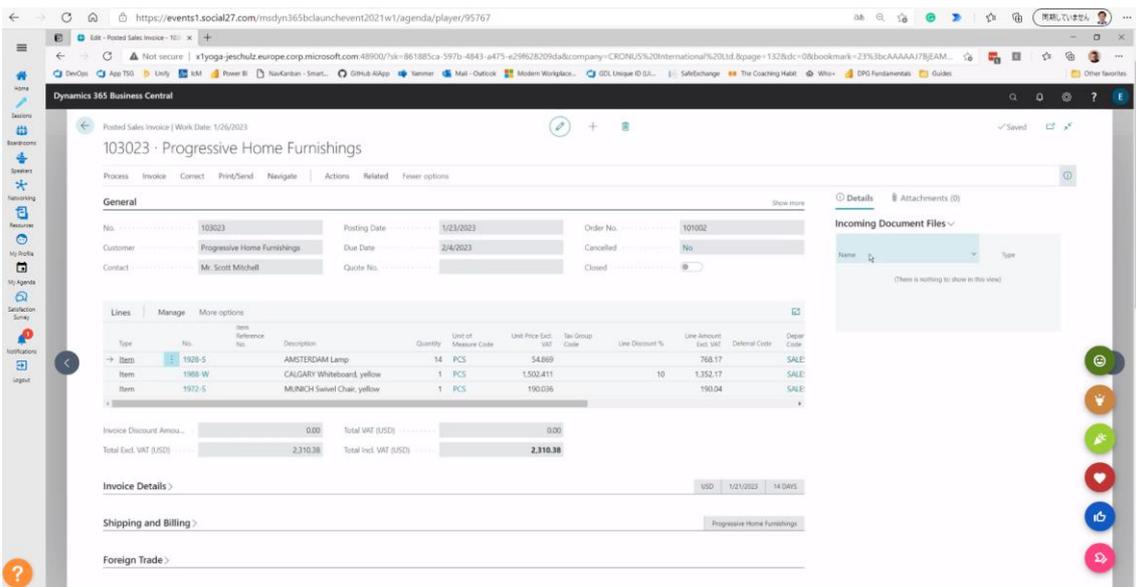
https://events1.social27.com/msdyn365bclaunchevent2021w1/agenda/player/95767

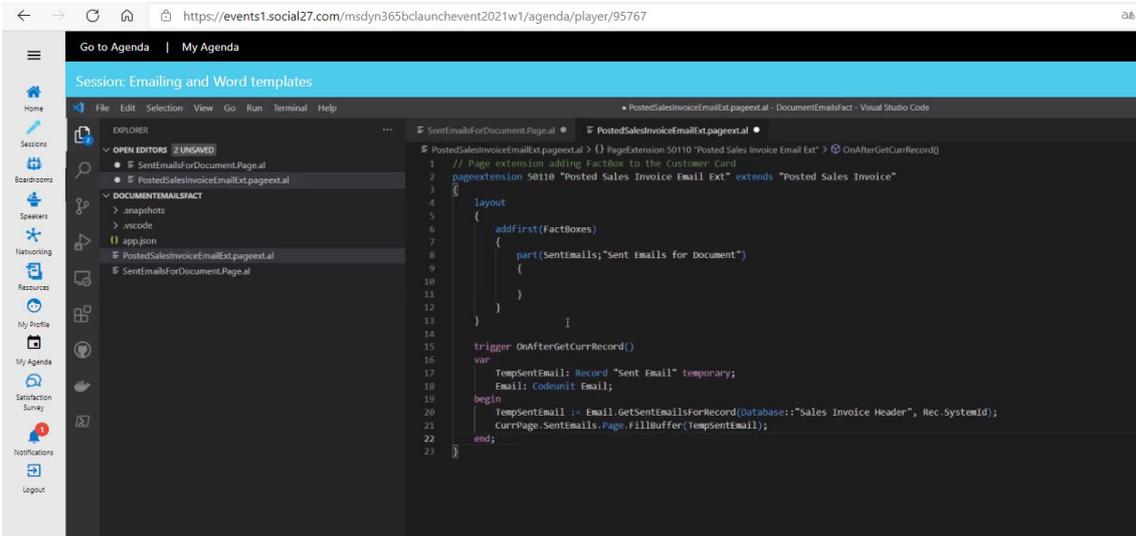
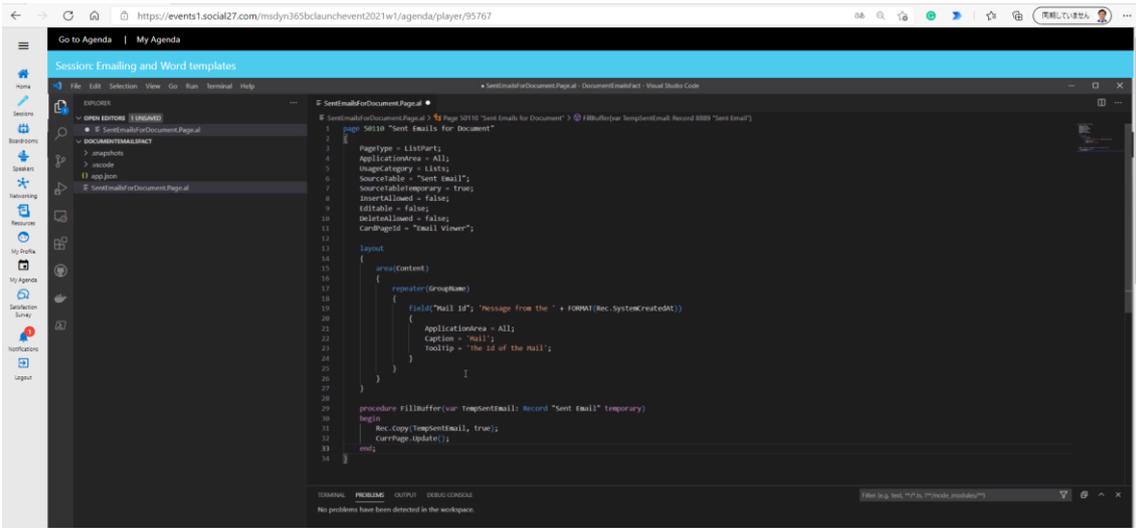
Let's take a look under the hood...



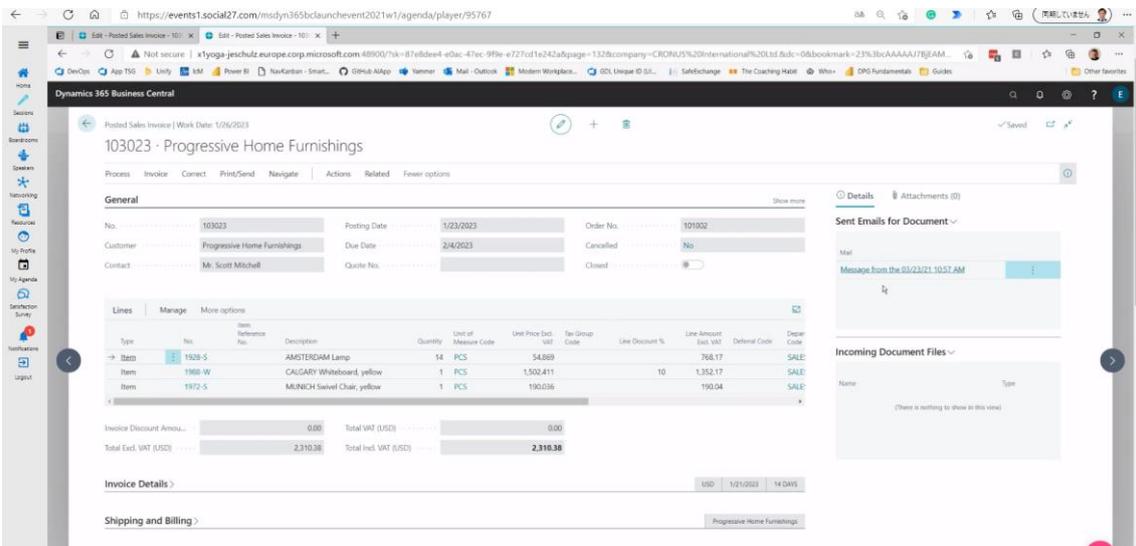



Add new factbox





Sent Emails for document



Click

The screenshot shows the Dynamics 365 Business Central interface. On the left, a sidebar contains navigation icons for Home, Sessions, Base Tables, Lists, Navigation, Reports, My Profile, My Agenda, Satisfaction Survey, Notifications, and Logout. The main content area is split into two panes. The left pane displays a sales invoice for '103023 - Progressive Home Furnishings'. It includes a 'General' section with fields for No. (103023), Customer (Progressive Home Furnishings), and Contact (Mr. Scott Mitchell). Below this is a 'Lines' table with columns for Type, No., Item, and Description. The right pane shows the 'Email Details' for the invoice, including the 'From' (Sales (admin@CRM1806.onmicrosoft.com)), 'To' (jhotmail.com), and 'Subject' (CRONUS International Ltd. - Sales Invoice 103023). The email body contains an 'Invoice' message with a table of items:

Quantity	Unit Price	Total
103023	February 4, 2023	2,316.38

The bottom pane shows 'Attachments' with a file named 'Sales Invoice 103023.pdf' and a document template.

The screenshot shows a presentation slide with a dark blue background. On the left, the text 'Still want more?' is displayed above the GitHub Octocat logo. To the right, the text reads: 'A Reminder: Everything is open sourced on github.com/microsoft/ALAppExtensions. We look forward to your Pull Request!'. On the right side of the slide, there is a video of a man in a black shirt sitting at a desk with a laptop. The laptop has several stickers, including one for 'strike' and another for 'LEARN TO JAZZ'. The man is looking towards the camera.

https://events1.social27.com/modyn365bclaunchevent2021w1/agenda/player/95767

Word Templates




https://events1.social27.com/modyn365bclaunchevent2021w1/agenda/player/95767

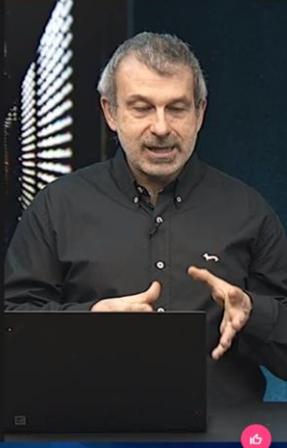
Word Templates




Design Word template, add Business Central data to it. Get your documents

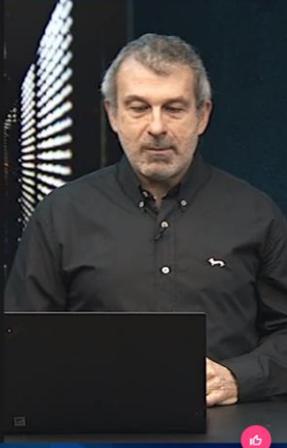
No coding required (No-code / low-code)

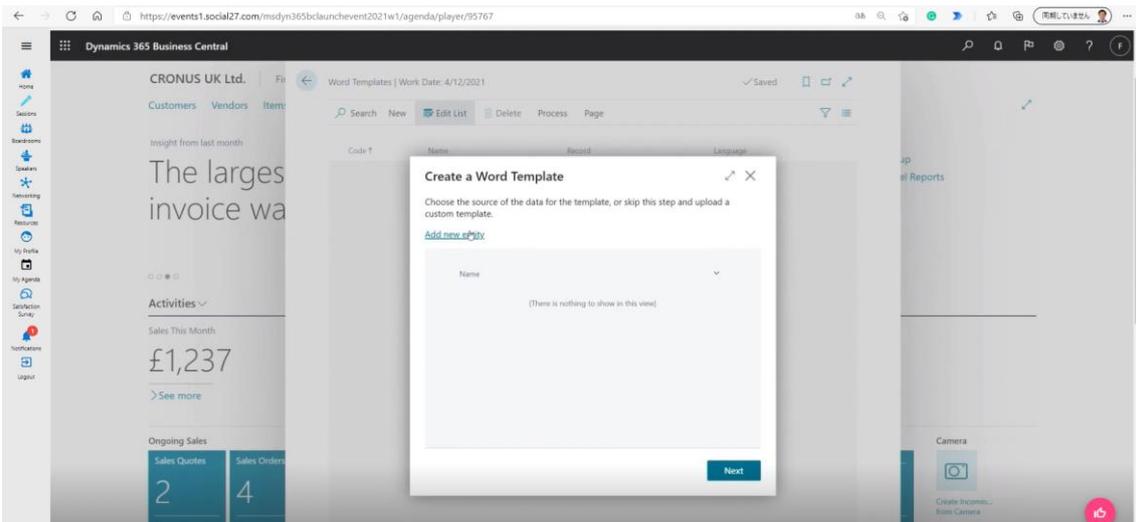
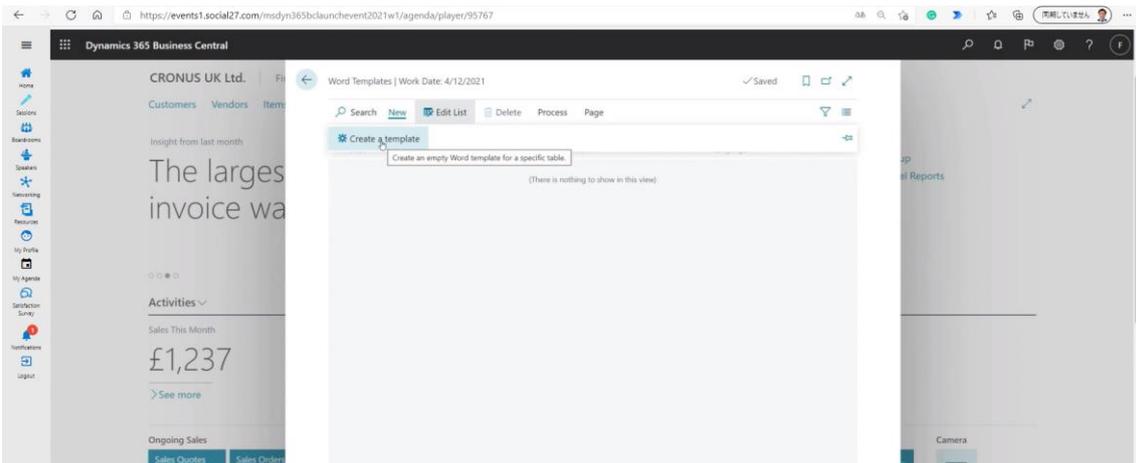
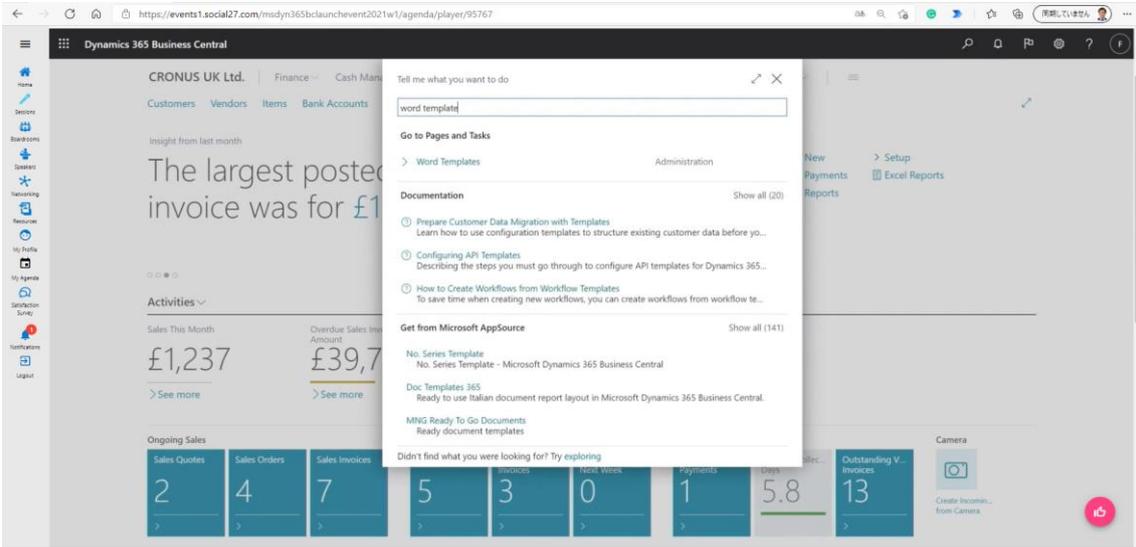
Any Business Central table

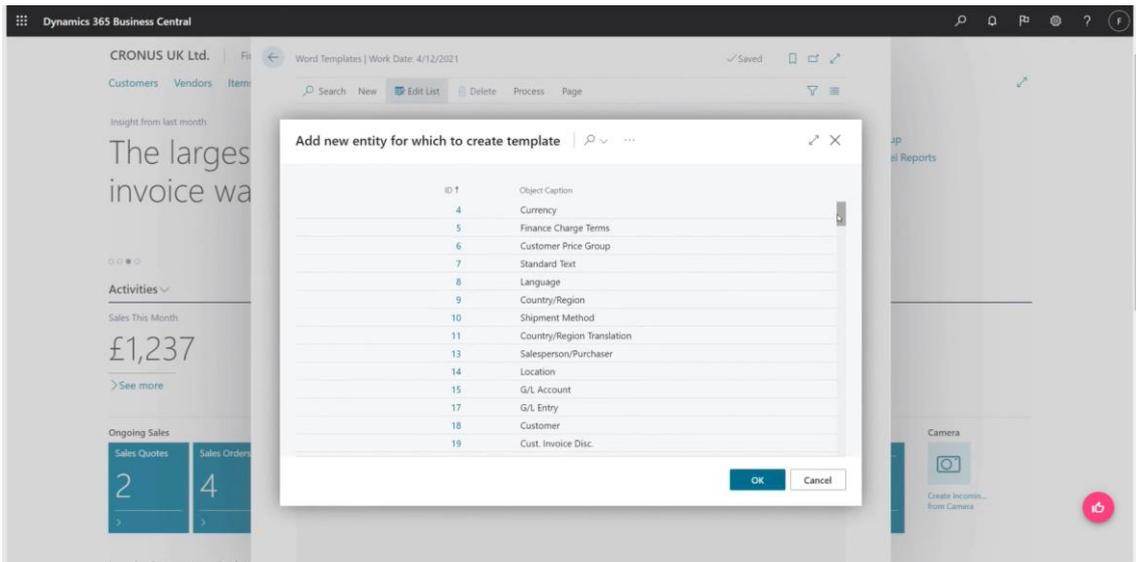



Demo

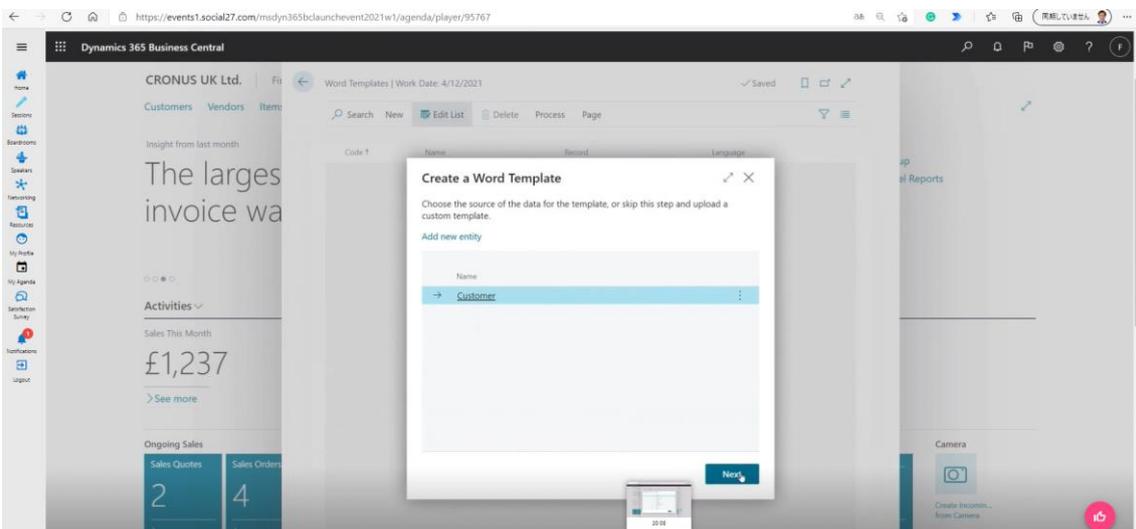
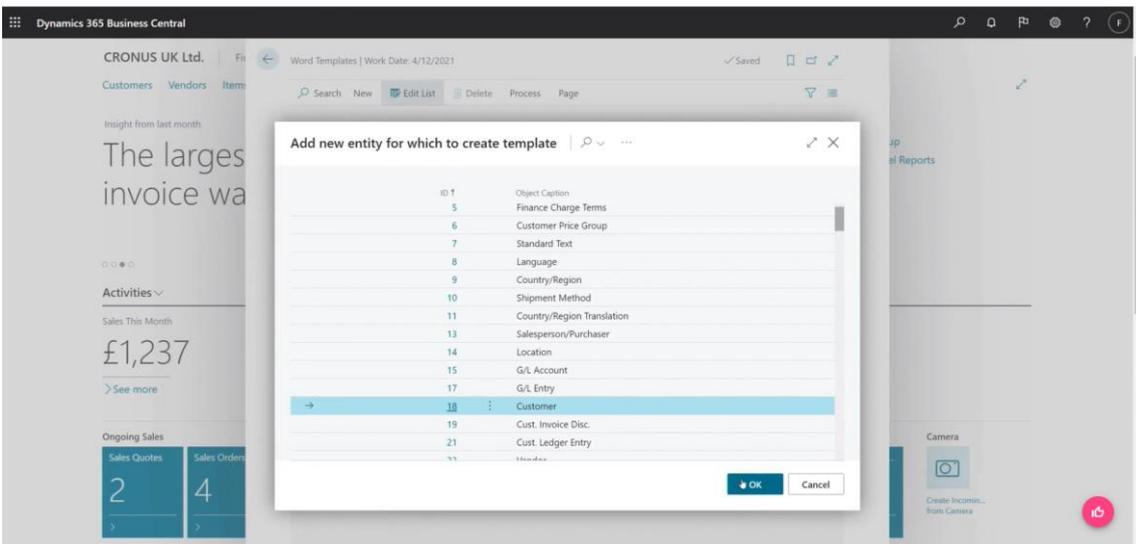
Word templates in action

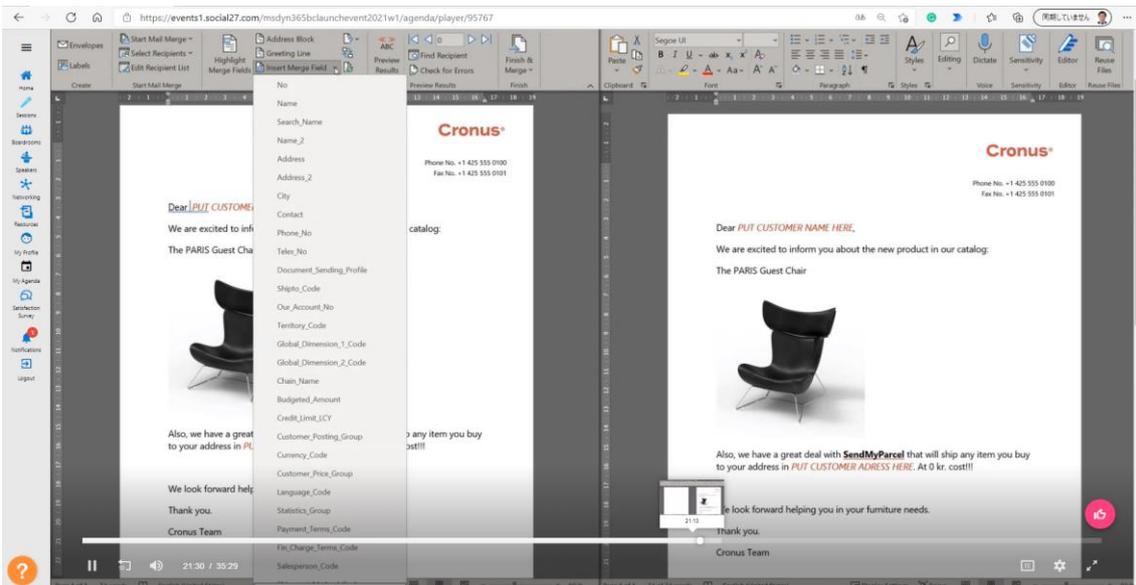
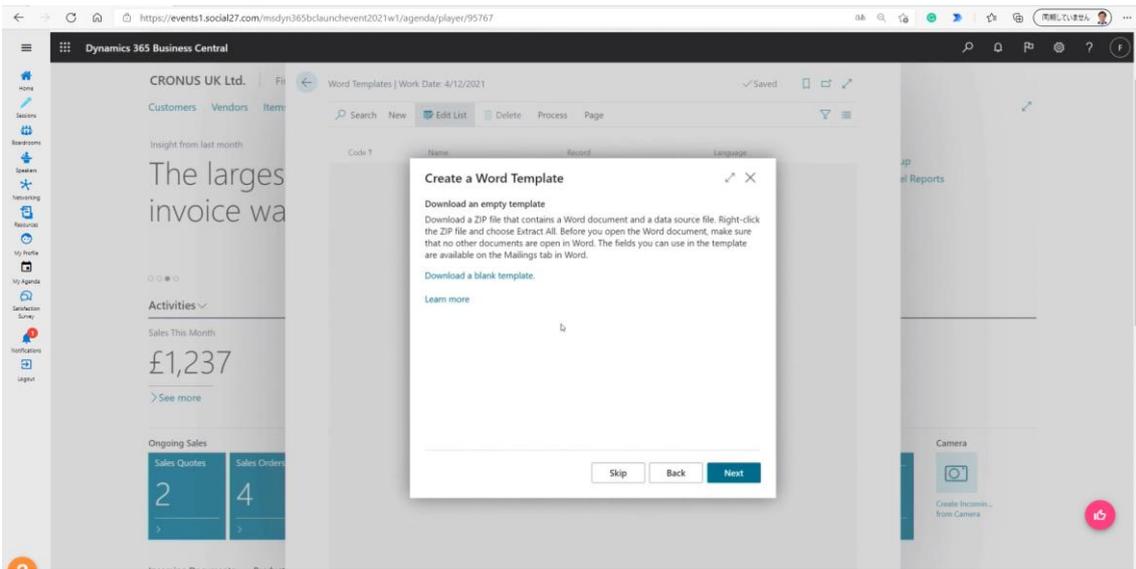


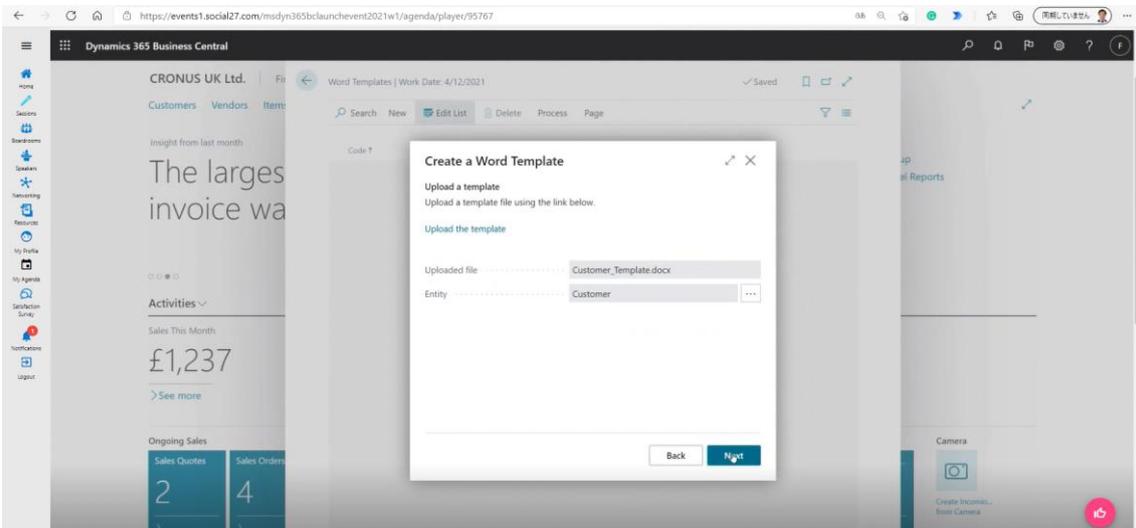
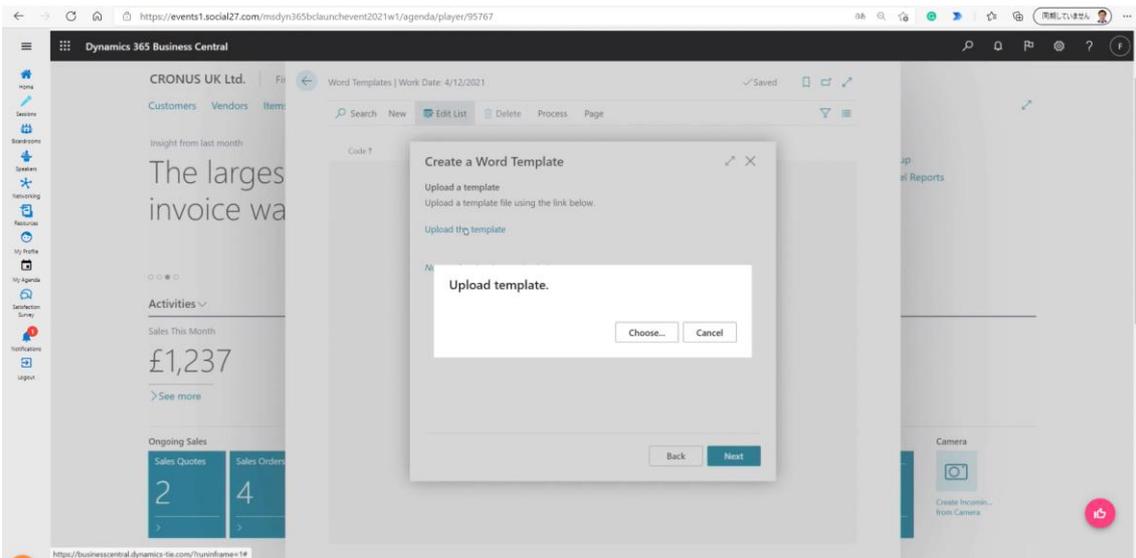
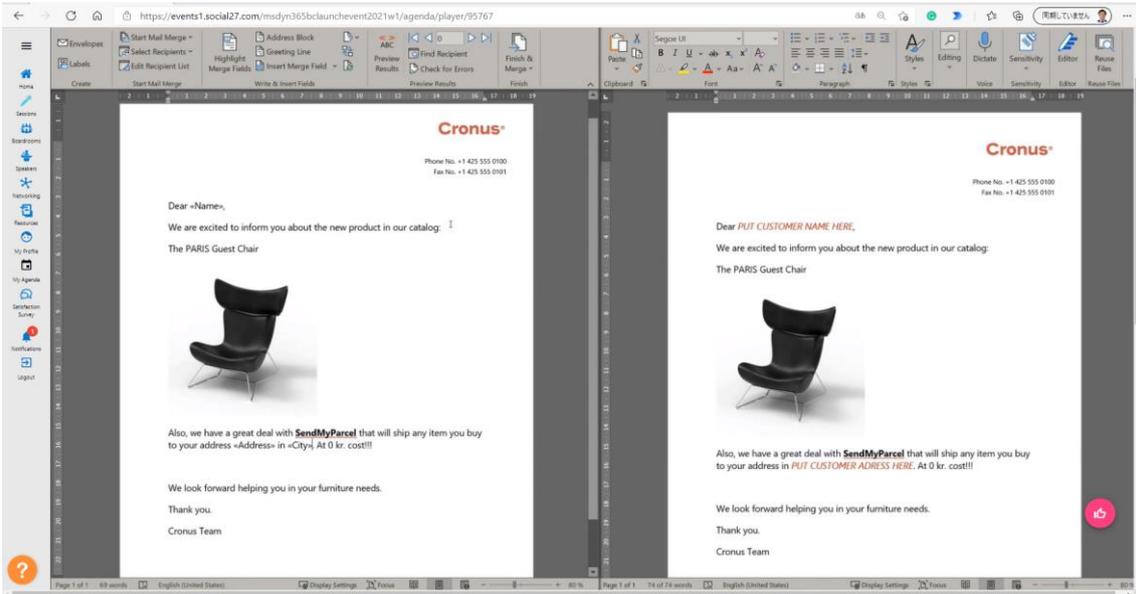




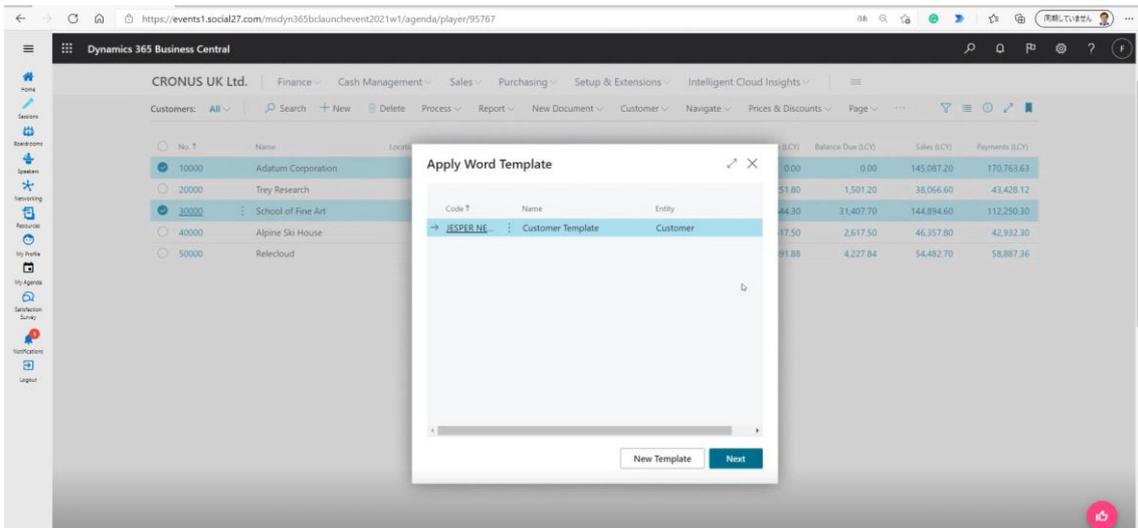
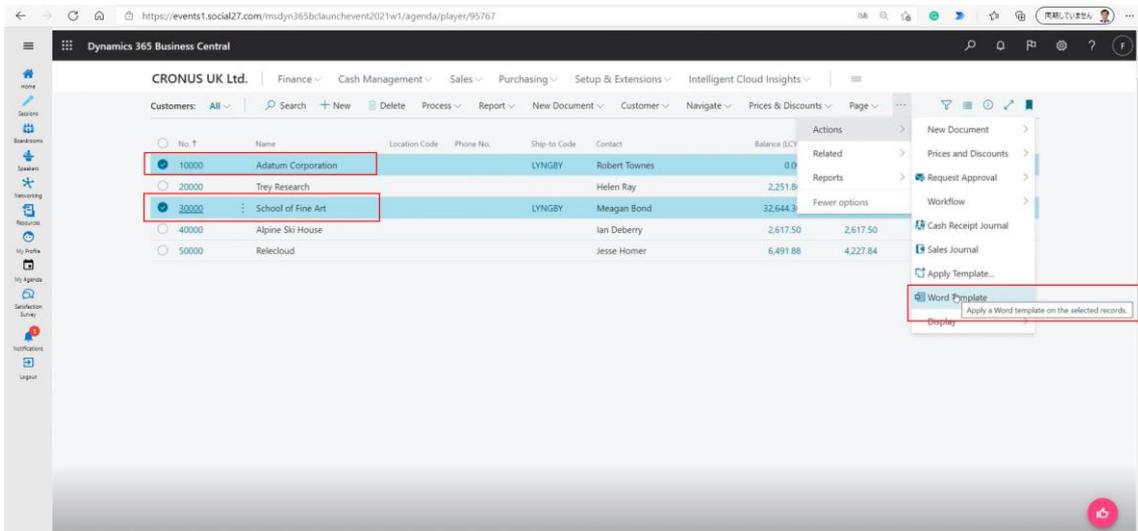
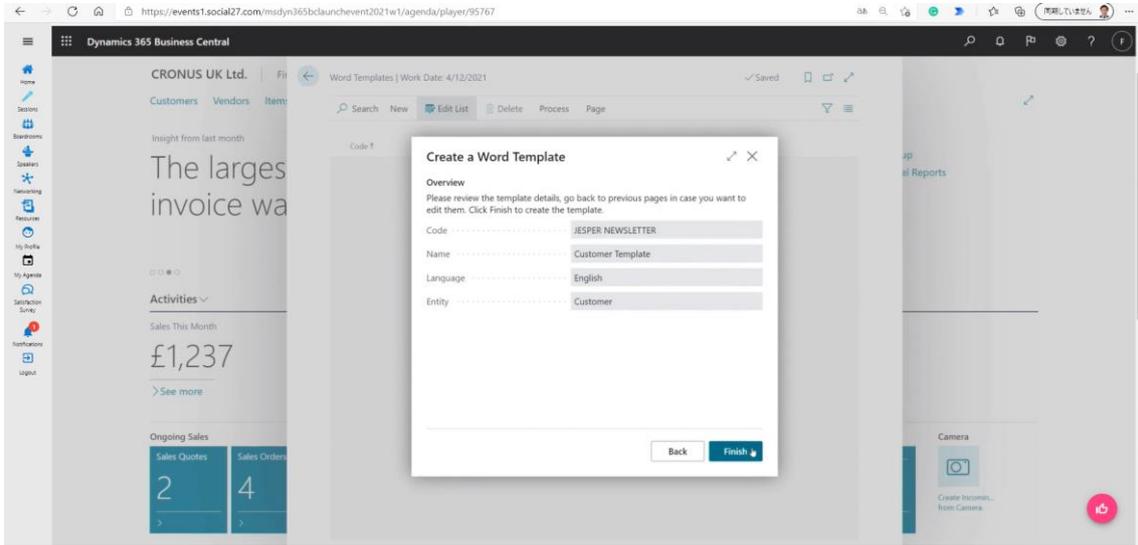
Customer

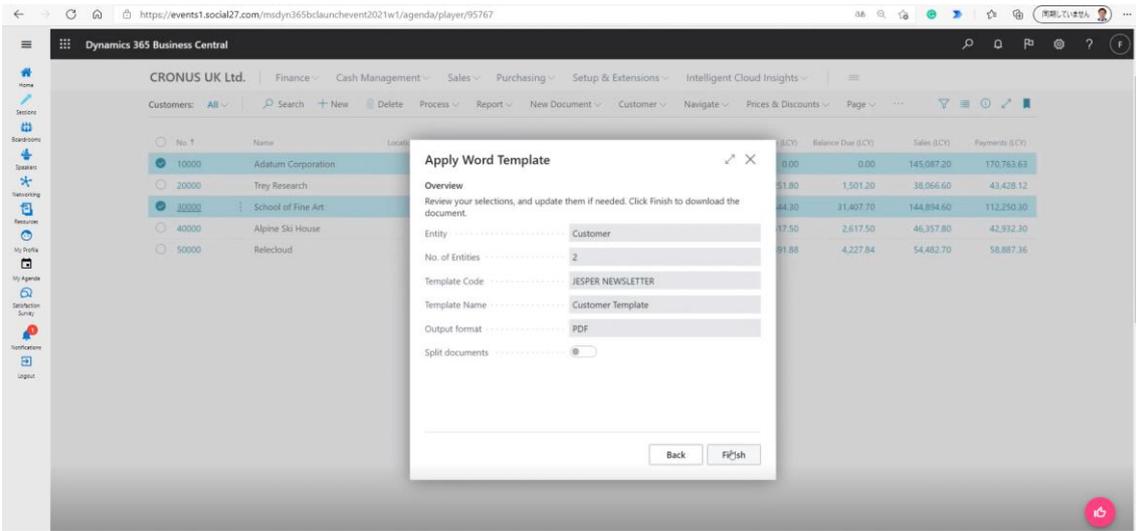




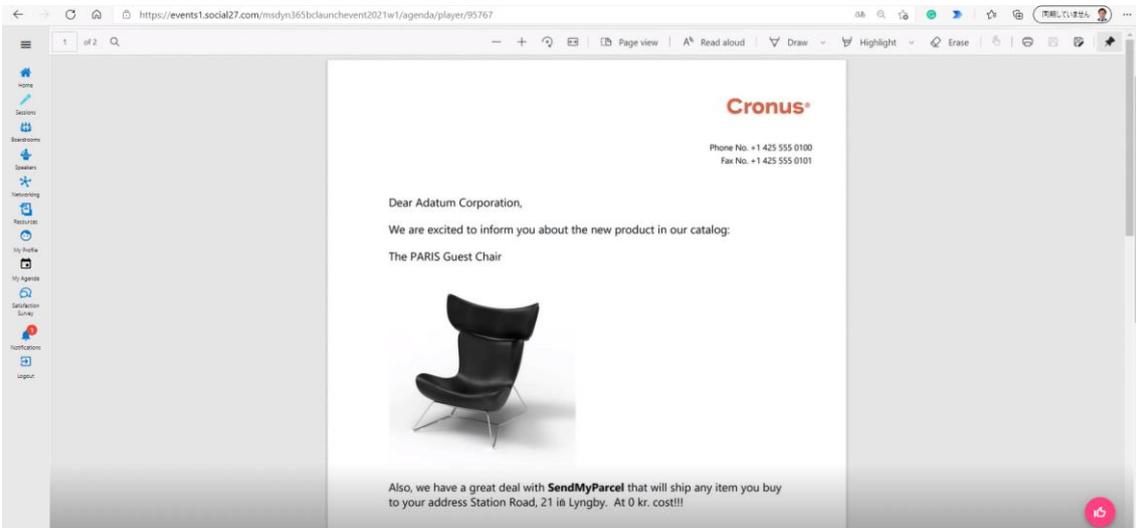
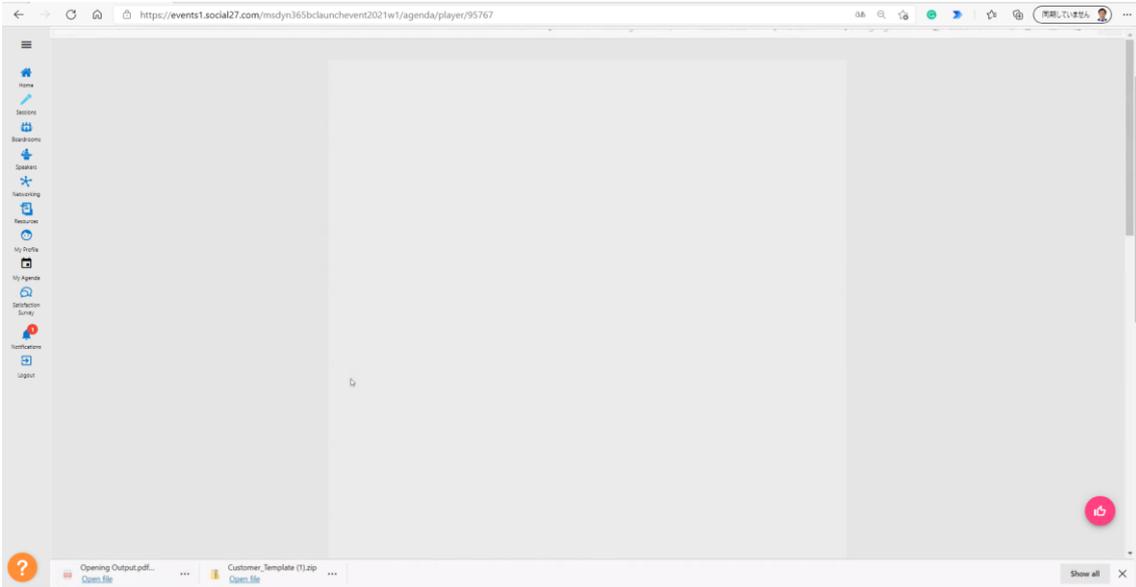


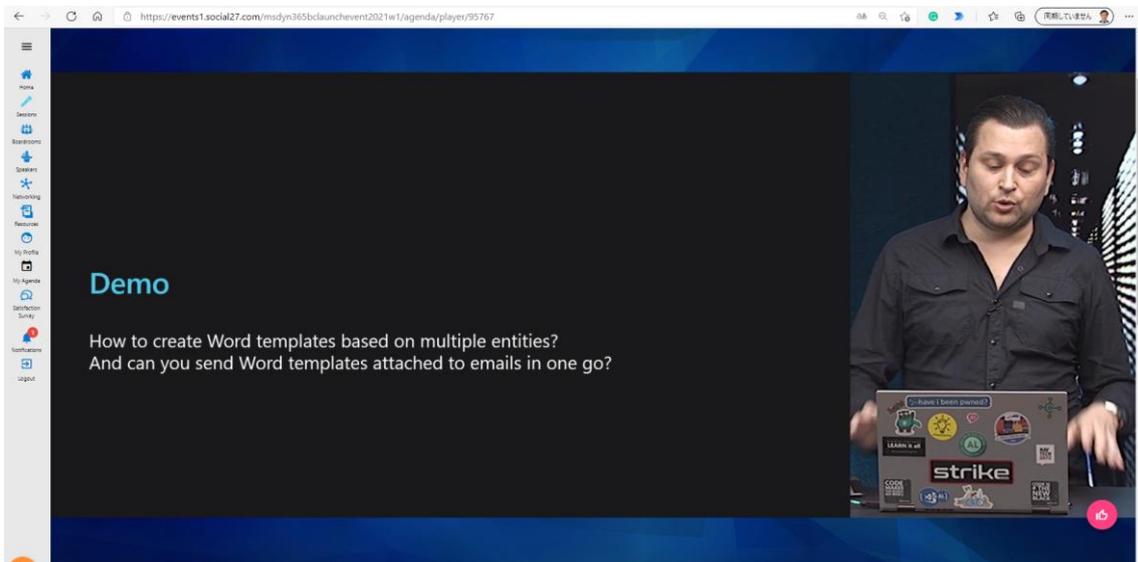
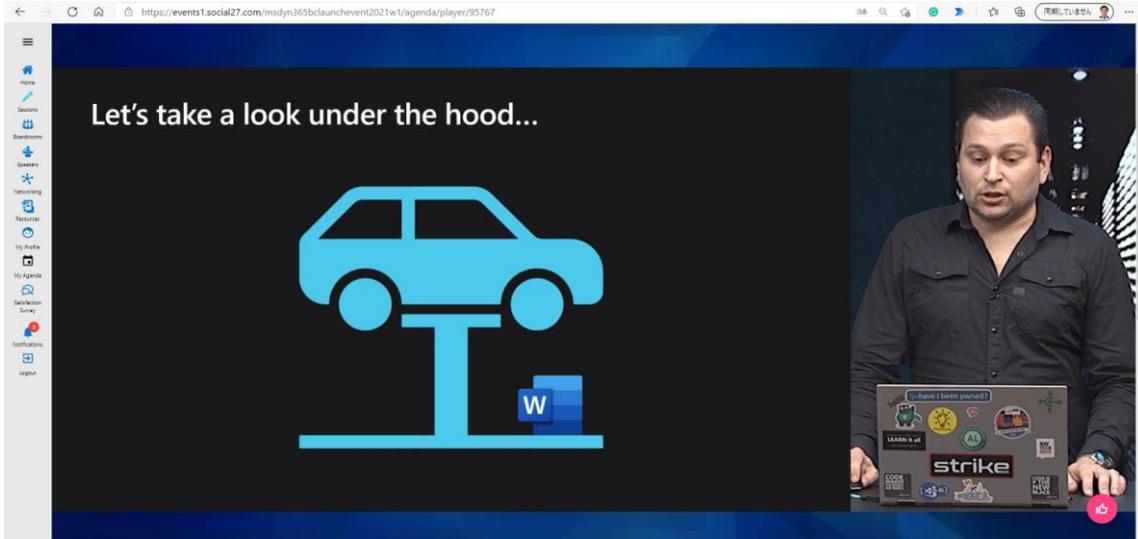
Finish





Download:





Use word templates in Employee table.

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Dynamics 365 Business Central

Employees | Work Date: 1/26/2023

Search + New Manage Absence Registration Pay Employee Contact Ledger Entries Open in Excel Actions Related Fewer options

Absence Registration Ledger Entries Pay Employee Apply Template...

ID	First Name	Last Name	Job Title	Phone Number	Employee ID	Notes
EH	Ester	Henderson	Secretary	4665-4899-4643	EHENDERSON	No
JO	Jim	Olive	Sales Manager	0678-9012-3456	JOIVE	No
IK	Katherine	Hull	Service Manager	020-2584-1085	IKELL	No
LI	Lina	Townsend	Designer	0678-1234-5466	LLOWNSEND	No
MH	Marty	Horst	Production Assistant	0678-1215-4649	MHORST	No
OF	Otis	Falls	Managing Director	6549-3216-7415	OFALLS	No
RB	Robin	Bettencourt	Production Manager	0678-2534-2013	RBETTENCOURT	No
TD	Terry	Dodds	Production Assistant	0678-8712-5466	TDODDS	No

Notes +
(There is nothing to show in this view)

https://events1.social27.com/msdyn365blaunchevent2021w1/agenda/player/95767

Visual Studio Code

EXPLORER

- OPEN EDITORS 1 UNSAVED
 - EmployeeWithCommission.Table.al
- EMPLOYEEWORDTEMPLATES
 - .snapshots
 - .vscode
 - launch.json
 - rad.json
 - app.json
 - EmployeeWithCommission.Table.al

```

1 Table 50120 "Employee With Commission"
2 {
3   Caption = 'Employee With Commission';
4
5   fields
6   {
7     // From "Employee"
8     field(1; "No."); code[20]
9     {
10      Caption = 'No.';
11    }
12    field(2; "First Name"; Text[30])
13    {
14      Caption = 'First Name';
15    }
16    field(4; "Last Name"; Text[30])
17    {
18      Caption = 'Last Name';
19    }
20    field(8; Address; Text[100])
21    {
22      Caption = 'Address';
23    }
24    field(10; city; Text[30])
25    {
26      Caption = 'City';
27    }
28    field(11; "Post code"; Code[20])
29    {
30      Caption = 'Post Code';
31    }
32  }
33
34  keys
35  {
36    key(Key1; "No.")
  
```

Visual Studio Code

EXPLORER

- OPEN EDITORS 2 UNSAVED
 - EmployeeWithCommission.Table.al
 - WordTemplateOnEmployeeList.pageext.al
- EMPLOYEEWORDTEMPLATES
 - .snapshots
 - .vscode
 - launch.json
 - rad.json
 - app.json
 - EmployeeWithCommission.Table.al
 - WordTemplateOnEmployeeList.pageext.al

```

1 PageExtension 50120 "Word Template on Employee List" extends "Employee List"
2 {
3   actions
4   {
5     addfirst(processing)
6     {
7       action("Apply Word Template")
8       {
9         Tooltip = 'Apply the Word Template on the selected records.';
10        Image = Word;
11
12        trigger OnAction()
13        var
14          Employee: Record Employee;
15          EmployeeWithCommission: Record "Employee With Commission";
16          WordTemplateSelectionWizard: Page "Word Template Selection Wizard";
17
18        begin
19          CurrPage.SetSelectionFilter(Employee);
20          EmployeeWithCommission := PopulateTable(Employee);
21          WordTemplateSelectionWizard.SetData(EmployeeWithCommission);
22          WordTemplateSelectionWizard.Run();
23        end;
24      }
25    }
26  }
  
```

```

WordTemplateOnEmployeeList.pageext.al
EmployeeWithCommission.table.al
WordTemplateOnEmployeeList.pageext.al
WordTemplateOnEmployeeList.pageext.al > () PageExtension 50120 "Word Template on Employee List" > PopulateTable(var Employee: Record 5200 Employee) EmployeeWithCommission: Record
18
19
20
21
22
23
24
25
26
27
28
29
30
31
32
33
34
35
36
37
38
39
40
41
42
43
44
45
46
47
48
49
50
51
52
53
}

local procedure PopulateTable(var Employee: Record "Employee") EmployeeWithCommission: Record "Employee with Commission"
var
    SalespersonPurchaser: Record "Salesperson/Purchaser";
begin
    EmployeeWithCommission.DeleteAll();

    if not Employee.FindSet() then
        exit;

    repeat
        EmployeeWithCommission.Init();

        // From Employee record
        EmployeeWithCommission.No. := Employee.No.;
        EmployeeWithCommission.First Name := Employee.First Name;
        EmployeeWithCommission.Last Name := Employee.Last Name;
        EmployeeWithCommission.Address := Employee.Address;
        EmployeeWithCommission.Post Code := Employee.Post Code;
        EmployeeWithCommission.City := Employee.City;

        if SalespersonPurchaser.Get(Employee."Salespers./Purch. Code") then
            EmployeeWithCommission."Commission %" := SalespersonPurchaser."Commission %";

        EmployeeWithCommission.Insert();
    until Employee.Next() = 0;
end;

```

https://events1.social27.com/msdyn365bclaunchevent2021wt/agenda/player/95767

Employees - Dynamics 365 Business Central

CRONUS International Ltd. Finance Cash Management Sales Purchasing Setup & Extensions

Employees: All Search + New Delete Absence Registration Pay Employee Contact Ledger Entries Open in Excel Actions Related Fewer options

Apply Word Template

No.	First Name	Last Name	Job Title	Company Phone No.	Search Name	Comment
EH	Esther	Henderson	Secretary	4405-4899-4643	EHENDERSON	No
JQ	Jim	Olive	Sales Manager	0678-2012-5466	JOLIVE	No
KH	Katherine	Hull	Service Manager	020-2	KHELL	No
LT	Lina	Townsend	Designer	0678-	LTOWNSEND	No
MH	Mary	Horst	Production Assistant	0678-2135-4649	MHORST	No
OF	Otis	Falls	Managing Director	6549-3216-7415	OFALLS	No
RB	Robin	Bettencourt	Production Manager	0678-2534-2013	RBETTENCOURT	No
TD	Tery	Dodds	Production Assistant	0678-8712-5466	TDOODS	No

Notes + (There is nothing to show in this view)

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Employees - Dynamics 365 Business Central

CRONUS International Ltd. Finance Cash Management Sales Purchasing Setup & Extensions

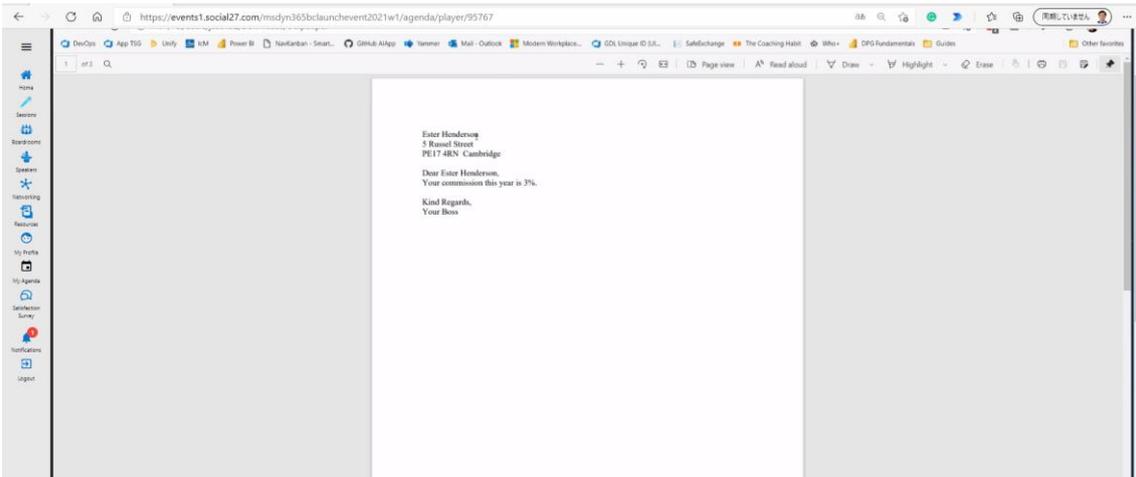
Employees: All Search + New Delete Absence Registration Pay Employee Contact Ledger Entries Open in Excel Actions Related Fewer options

Apply Word Template

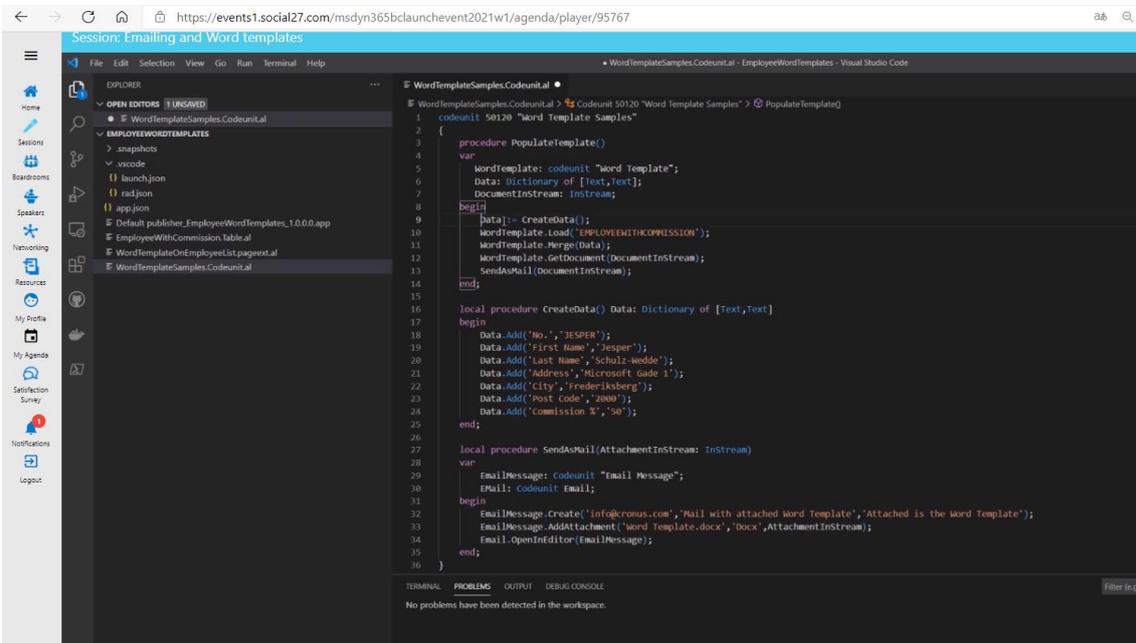
We could not find any Word templates. Before you can continue you must first create at least one Word template.

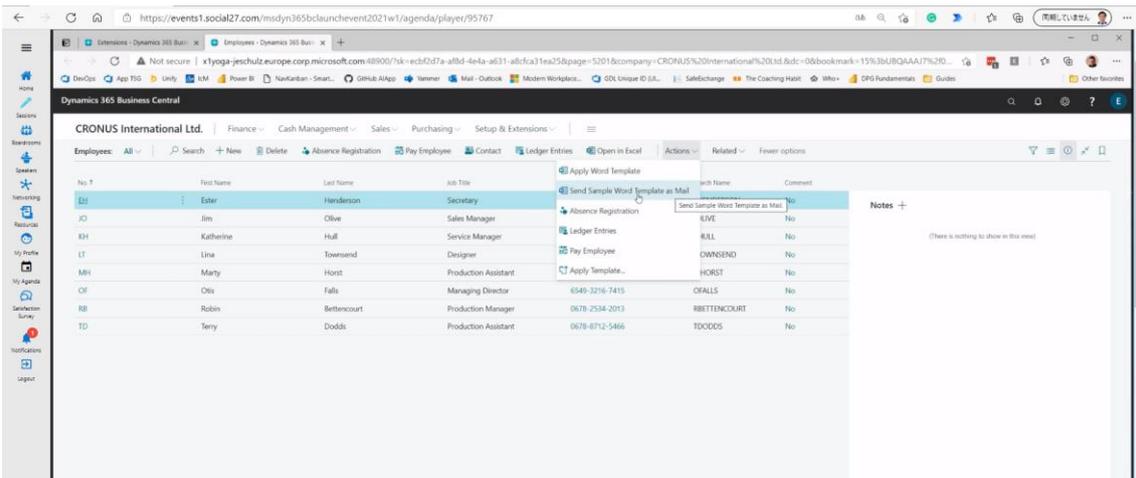
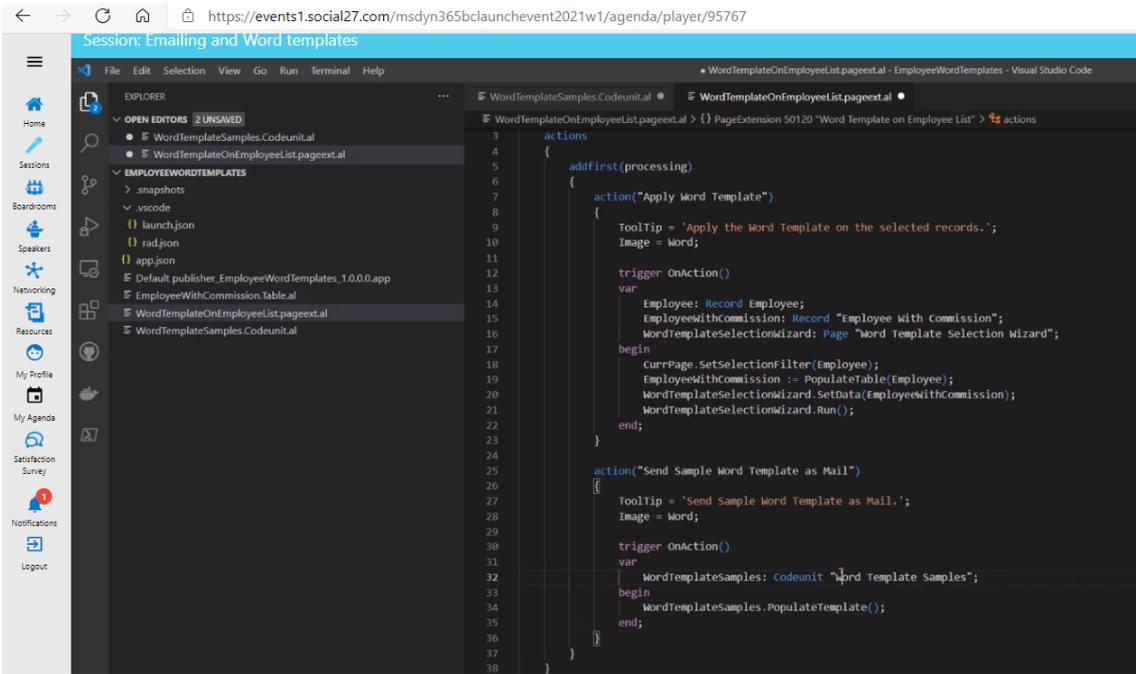
New Template

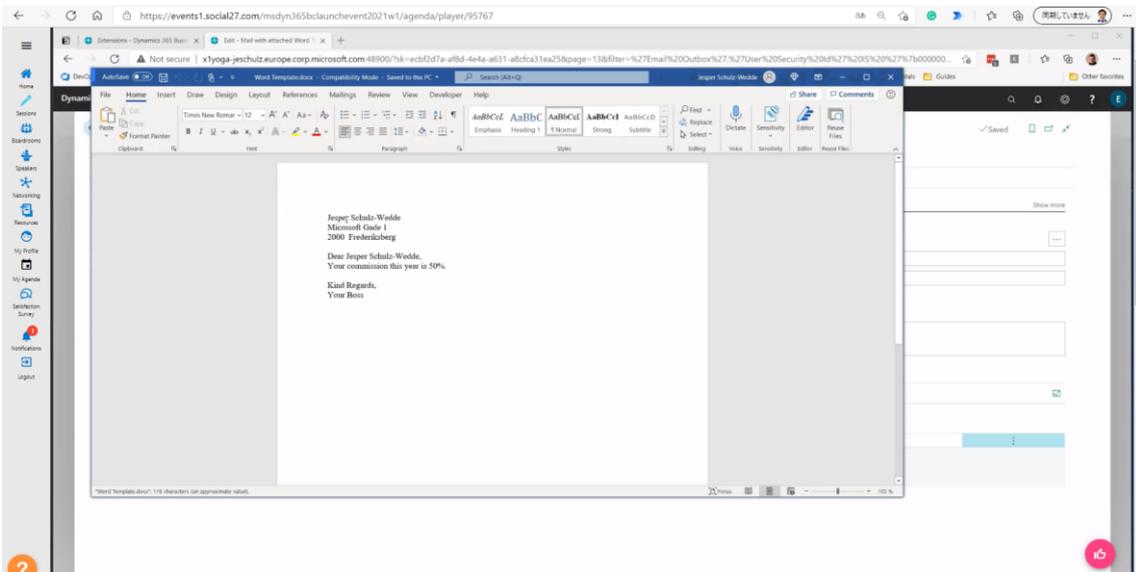
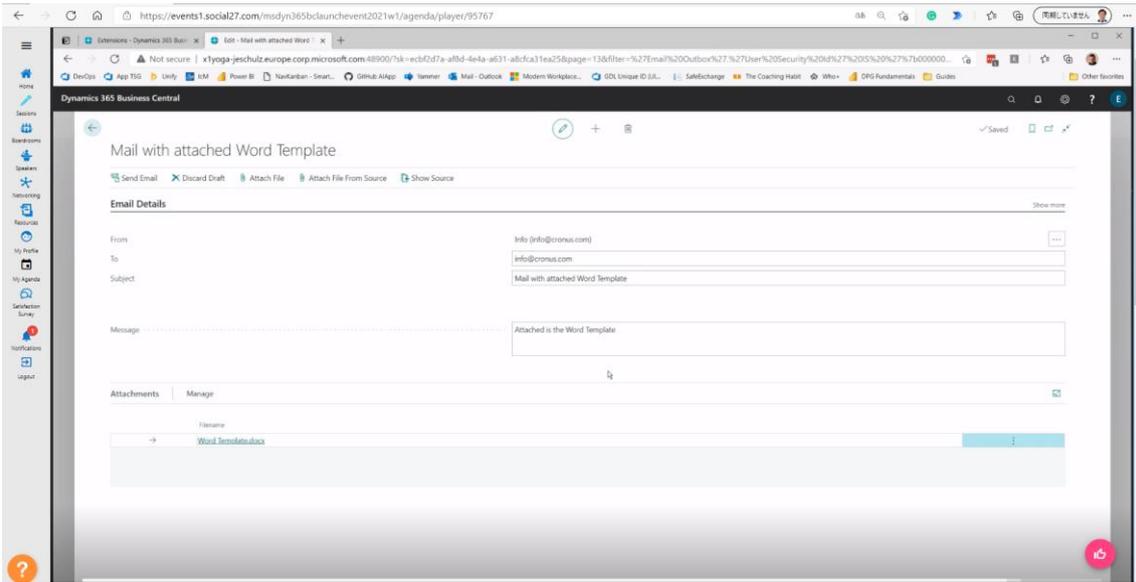
Notes + (There is nothing to show in this view)



Use word template by email







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Word templates... what's next



Connect with mail system

Integrate with segments and interaction templates

Templates with multiple BC tables

?

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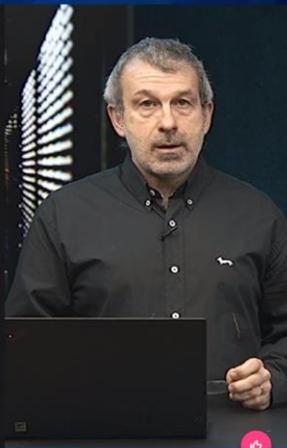
That was it...



Even more enhanced email capabilities



New Word Template capabilities



?

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Again: if anything is missing...

Functionality

API /
Extensibility Request

Bug Fix

Everything you saw today is open sourced
[on github.com/microsoft/ALAppExtensions](https://github.com/microsoft/ALAppExtensions)

